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Neo Telemedia Limited
中國新電信集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8167)

**ESTABLISHMENT OF
SHENZHOU AEROSPACE INSTITUTE**

Reference is made to the announcement of Neo Telemedia Limited (the “**Company**”) dated 5 May 2015 in relation to, among others, the entering into the memorandum of understanding in respect of the establishment of Shenzhou Aerospace Institute by the Company and Shenzhou Aerospace and Chancheng District (the “**Announcement**”).

Unless otherwise defined, capitalized terms used herein shall bear the same meanings as those defined in the Announcement.

The Board is pleased to announce that on 23 October 2015, Department of Civil Affairs of Guangdong Province approved the registration of 廣東神舟航天智能製造技術研究院 (Guangdong Shenzhou Aerospace Manufacturing Technology Institute*) (“**Shenzhou Aerospace Institute**”) as a private non-enterprise entity, of which 廣東蔚海移動發展有限公司 (Guangdong Bluesea Mobile Development Company Limited*) (“**Bluesea Mobile**”), a subsidiary of the Company, is one of the organizers. The primary business scope of Shenzhou Aerospace Institute includes the technology research and development and promotion of manufacturing and intelligent manufacturing, software development and the service and consultation of enterprise information system integration.

Professor Yang Haicheng, the chief engineer of 航天科技集團 (China Aerospace Science and Technology Corporation*), a well-known system control expert and an intelligent manufacturing technology expert in China, has been appointed as the president of the first council of Shenzhou Aerospace Institute. Doctor Shi Jingkai, vice-president of 神舟航天軟件集團創新科技研究院 (Innovation Technology Institute of Shenzhou Aerospace Software Group*), an aerospace technology expert and an intelligent manufacturing expert, has been appointed as the first president.

Shenzhou Aerospace Institute is supported by the State, local government and its organizers. The technology research conducting on intelligent manufacturing and the promotion and application of the research achievements in South China shall contribute to the advancement toward the manufacturing and industrial technology in South China.

The objective of Shenzhou Aerospace Institute is to, among others, (i) promote aerospace technology amongst the general public; (ii) expand the aerospace technology industry; and (iii) promote the manufacturing technology information within traditional manufacturing industry in the Foshan region by integrating aerospace related technology, for commercial use in the Pearl River Delta region with a focus on industrial information technology and communication, intelligent manufacturing technology and the relevant manufacturing services. Further, depending on the development and progress of various projects, Shenzhou Aerospace Institute may establish future joint venture companies with the Company.

By order of the Board
Neo Telemedia Limited
CHEUNG Sing Tai
Chairman

Hong Kong, 11 December 2015

**for identification purpose only*

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. CHEUNG Sing Tai (Chairman and Chief Executive Officer), Mr. ZHANG Xinyu, Mr. LIAN Xin and Mr. XU Gang, and four independent non-executive Directors, namely Mr. LEUNG Ka Wo, Mr. CHOU Jianzhong, Ms. XI Lina and Mr. HUANG Zhixiong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Growth Enterprise Market website at www.hkgem.com for at least seven days from the date of its posting and on the website of the Company at www.neo-telemedia.com.